1200057

FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

OUT 3 0 2007 POTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D.

OMB APPROVAL
OMB Number: 3235-0076
Expires:
Estimated average burden
hours per response.....16.00

SEC USE ONLY
Profix Serial

DATE RECEIVED

WIFORM LIMITED OFFERING EXEMI	PTION
Name of Offering (check in this is an amendment and name has changed, and indicate change.)	
Sale of Convertible Promissory Notes	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	ULOE
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	07080989
Bright View Technologies, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
5151 McCrimmon Parkway, Suite 200, Morrisville, NC 27560	(919) 228-4370
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices) PROCE Brief Description of Business	
Brief Description of Business	SSED
Research and development of video technology. NOV 0 1	900m
	2007
Type of Business Organization	ON
D corporation intitled partnership, already torined	esse specify):
business trust limited partnership, to be formed	AL
Month Year	
Actual or Estimated Date of Incorporation or Organization: 06 02 Actual Estim	
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada: FN for other foreign jurisdiction)	ne ne

SECTION 4(6), AND/OR

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 774(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

		A. BASIC IDE	ENTIFICATION DATA		
2. Enter the information re	quested for the fol	llowing:	<u> </u>		·
Each promoter of t	he issuer, if the iss	suer has been organized w	ithin the past five years;		
 Each beneficial ow 	ner having the pow	er to vote or dispose, or dir	ect the vote or disposition	of, 10% or more of	a class of equity securities of the issuer.
 Each executive off 	icer and director o	f corporate issuers and of	corporate general and mai	naging partners of	partnership issuers; and
• Each general and r	nanaging partner o	f partnership issuers.			
Check Boy(es) that Analy	Department .	C7 Paraficial Owner	G Eventing Officer	Ci Diseases	C11/
Check Box(es) that Apply:	Promoter		Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, i Teague, W. E.	f individual)	_			
Business or Residence Addre c/o Bright View Technolo			= -	NC 27560	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Reed, David L.	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	de)		
c/o Bright View Technolog	gies, Inc., 5151	McCrimmon Parkway,	Suite 200, Morrisville,	NC 27560	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Fadel, Edward	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	de)		
c/o Bright View Technolo	gies, Inc., 5151	McCrimmon Parkway,	Suite 200, Morrisville,	NC 27560	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Gannon, Jeffrey P.					
Business or Residence Addre 811 Woodstream Court,	•	Street, City, State, Zip Co 60045	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Jones, Morgan	f individual)				
Business or Residence Addres c/o Battery Ventures, 930		Street, City, State, Zip Co Suite 2500, Waltham, I			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it Tucker, Todd	f individual)		 -		
Business or Residence Addres c/o Bright View Technolo				NC 27560	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	(individual)				
Battery Ventures VI, L.P.					
Business or Residence Addres 930 Winter Street, Suite 2		•	de)		
	(Use blan	k sheet, or copy and use a	additional copies of this sl	heet, as necessary)	

								 		 		
L							INTI	ICATION DATA				
2.	Enter the in	formation r	equested :	for the fol	lowin	g:						
	 Each p 	romoter of	the issuer	, if the iss	uer h	as been organized w	ithin 1	he past five years;				
	 Each b 	eneficial ov	vner havin	g the pow	er to v	ote or dispose, or dir	ect th	e vote or disposition	of, 10	% or more o	of a clas	is of equity securities of the issuer.
	• Each e	xecutive of	ficer and	director of	f corp	orate issuers and of	corpo	rate general and man	aging	partners of	fpartno	ership issuers; and
	• Each g	eneral and	managing	partner of	f parti	nership issuers.						
Che	ck Box(es) th	at Apply:	☐ Pr	omoter	Ø	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
	Name (Last	-	if individ	ual)				·				
	ke Universit											
	iness or Resid fice of Scien					, City, State, Zip Co Bldg., Trent Road		ham, NC 27710				
Che	ck Box(es) th	at Apply:	Pr	omoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full	Name (Last	name first,	if individ	ual)								
Bus	iness or Resid	ience Addre	ess (Nu	mber and	Street	, City, State, Zip Co	de)					
Che	ck Box(es) th	at Apply:	□ Pr	omoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full	Name (Last 1	name first	if individ									
1 011	realise (Last)	name mst,	ii marvia	141)								
Bus	iness or Resid	lence Addre	ess (Nur	nber and	Street	, City, State, Zip Co	de)					
Che	ck Box(es) th	at Apply:	☐ Pro	omoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full	Name (Last	name first,	if individ	ual)				K-102-1	-			
Bus	iness or Resid	lence Addre	ess (Nur	nber and :	Street	, City, State, Zip Co	de)					
Che	ck Box(es) th	at Apply:	Pro	omoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full	Name (Last 1	name first,	if individ	ıai)			•					
Bus	iness or Resid	lence Addre	ess (Nur	mber and S	Street	City, State, Zip Co	de)				1	
Che	ck Box(es) th	at Apply;	☐ Pre	omoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full	Name (Last :	name first, i	if individu	ıal)			_					
Bus	iness or Resid	lence Addre	ess (Nur	mber and S	Street	City, State, Zip Co	de)					
Che	ck Box(es) th	at Apply:	Pro	omoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

					. B. II	NFORMAT	ION ABOU	T OFFERI	NG ,				
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								Yes	No			
•	Answer also in Appendix, Column 2, if filing under ULOE.									딦	스		
2.									\$ <u>1,017.00</u>				
3.										Yes	No		
3. 4.												R	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
Full	ı Name (Last name	first, if indi	vidual)									
Bus	iness or	Residence	Address (N	umber and	Street, C	ty, State, Z	(ip Code)						
Nan	ne of As	sociated Br	oker or Dea	aler									0.7
<u>C4 :</u>		dak Di	1: 1 77	Call'art		4- C 11 7 1	D -1						
Stat			Listed Has " or check						444444			□ Ali	States
	AL IL	AK IN	AZ IA	AR KS	CA KY	[CO]	[CT] [ME]	DE MD	DC MA	FL MI	GA MN	MS MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	OK	OR	PA
	RI	SC	SD	TN	TX	UT	[VT]	VA	WA	WV	WI	WY	PR
Full	l Name (Last name	first, if indi	vidual)							·		
Bus	iness or	Residence	Address (N	lumber an	d Street, C	ity, State, 2	Zip Code)						
<u></u>			_1	<u></u>	<u> </u>							<u> </u>	
Nan	ne ot As:	sociated Br	oker or Dea	uer									
Stat			Listed Has										
	(Check	"All States	" or check	individual	States)	••••••	*************	••••••		••••••		☐ All	States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL		HI	ID
	IL MT	IN NE	IA NV	KS NH	KY NJ	LA NM	ME NY	MD NC	MA ND	MI OH		MS OR	MO PA
	RI	SC	SD	TN	TX	ŪT	VT	VA	WA	WV		WY	PR
Full	Name (Last name i	first, if indi	vidual)									<u> </u>
Des	inaca -	Danida	Address O	lumbar -	d C+ C	in Sec. 7	7: (C- 4.)						
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)									States				
	AL AK AZ AR CA CO CT DE DC FL GA										GA	HI	1D
	IL	IN	ĪA	KS	[KY]	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH)	NJ)	NM UT	NY VT	NC VA	ND WA	OH WV		OR WY	PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already

	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	s	s
	Equity	\$	\$
	Common Preferred		_
	Convertible Securities (including warrants)	\$_8,416,252.00	4,000,000.00
	Partnership Interests		
	Other (Specify)	s	\$
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	;	Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	12	\$ 4,000,000.00
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		s
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securitie sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	•	
	Transfer Agent's Fees		s
	Printing and Engraving Costs		s
	Legal Fees	Z	\$_20,000.00
	Accounting Fees		s
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)	<u>-</u>	S
	Other Expenses (identify)		\$
	Total		\$ 20,000.00

C. OFFERING PRICE, NUMI	BER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."			\$
Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross		
		Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees	[] \$. 🗆 \$
Purchase of real estate	[] \$ _	. \$
Purchase, rental or leasing and installation of mac	hinery [\$	s
Construction or leasing of plant buildings and fac-	iliti cs	- - - - - - - - - - - -	
Acquisition of other businesses (including the val offering that may be used in exchange for the asse issuer pursuant to a merger)	ts or securities of another		. D\$
Repayment of indebtedness			
Working capital	[] \$ _	 ✓ \$ 8,396,252.0
Other (specify):			. 🗆 \$
	[s	. 🗆 \$
Column Totals	[s_0.00	\$ 8,396,252.00
Total Payments Listed (column totals added)			396,252.00
¥71	D. FEDERAL SIGNATURE		
The issuer has duly caused this notice to be signed by the ignature constitutes an undertaking by the issuer to fur the information furnished by the issuer to any non-acc	nish to the U.S. Securities and Exchange Commis	sion, upon writte	
ssuer (Print or Type)	Signature I	Date	
Bright View Technologies, Inc.	provvyj	October 25, 200	7
Name of Signer (Print or Type)	Title of Signer (Print or Type)		
William N. Wofford	Assistant Secretary		

- ATTENTION -